

Reference Code

Note: Please do not complete this form if you already have a Retirement Savings Account. Trustfund Pensions Ltd shall not be responsible for issues of double registration or any other issues arising from any information given hereunder.

RETIREMENT SAVINGS ACCOUNT FORM

AGENT CODE

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Are you currently registered with any PFA? Yes No

1. Personal Information

Surname

First name

Middle name

Title (Mr/Mrs/Prof. etc.) Gender (M/F) Marital Status Single Married Divorced Widowed

State of Origin

Local Government

Date of Birth (DDMMYY) Place of Birth

Residential Address

Town State

Permanent Home Address

Town State

Primary Phone Number

Alternate Phone Number

Email

2. Employment History

Entry grade level Entry Step (Numeric)

Current grade level Current Step (Numeric)

Date of first appointment (DDMMYY)

3. Employment Details

Name of Current Employer

Sector (tick as applicable) Public Private Employer RC/Reg No.

Employer email address

Employer Phone

Head office address (Not P.O. Box/P.M.B.)

Town State

Staff ID Designation

Department Branch Location

4. Monthly Contribution

Salary Structure (e.g. A/PHAS, HAPSS, HAPPIS, HATISS, UASS, etc)

Annual Basic Salary Annual Transport Allowance

Other Pensionable Allowance Employee Contribution (Monthly)

Employer Contribution (Monthly) Voluntary Contribution (Monthly)

Total Contribution (Monthly)

5. Primary Next of Kin

Surname

First name

Middle name

Date of Birth (DDMMYY)

Gender (M/F) Relationship

Residential Address (Not P.O.Box/P.M.B.)

Town State

Primary Mobile Number

Alternate Phone Number

Email

Alternate Next of Kin

Surname

First name

Middle name

Date of Birth (DDMMYY)

Gender (M/F) Relationship

Residential Address (Not P.O.Box/P.M.B.)

Town State

Primary Mobile Number

Alternate Phone Number

Email

